

SELF-CERTIFICATE STATEMENTS

Statement for Self-certified Sophisticated Investor

I declare that I am a self-certified sophisticated investor for the purposes of the Financial Services and Markets Act (Financial Promotion) Order 2001.

I understand that this means:-

- a. I can receive financial promotions that may not have been approved by a person authorised by the Financial Services Authority;
- b. The content of such financial promotions may not conform to rules issued by the Financial Services Authority;
- c. **By signing this statement I may lose significant rights;**
- d. I may have no right to complain to either of the following:-
 - (i) The Financial Services Authority; or
 - (ii) The Financial Ombudsman Scheme;
- e. I may have no right to seek compensation from the Financial Services Compensation Scheme.

I am a self-certified sophisticated investor because **at least one of the following applies:-**

- a. I am a member of a network or syndicate of business angels and have been so for at least the last six months prior to the date below;
- b. I have made more than one investment in an unlisted company in the two years prior to the date below;
- c. I am working, or have worked in the two years prior to the date below, in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises;
- d. I am currently, or have been in the two years prior to the date below, a director of a company with an annual turnover of at least £1 million.

I accept that I can lose my property and other assets from making investment decisions based on financial promotions.

I am aware that it is open to me to seek advice from someone who specialises in advising on investments.

SIGNATURE:	
PRINT NAME:	
DATE:	

Please return completed forms to:

Richard Nunneley, Braveheart Investment Group plc, 29 Farm Street, London, W1J 5RL

Email: rnunneley@braveheart-ventures.co.uk

Fax: 0203 170 8101